



PT INDOMOBIL SUKSES INTERNASIONAL Tbk

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No. 669/IMSI/CS-344/VIII/15

26 Agustus 2015

Kepada Yth.
Kepala Eksekutif Pengawas Pasar Modal
Otoritas Jasa Keuangan
Gedung Sumitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710

Perihal: Keterbukaan Informasi

Dengan hormat,

Dalam rangka memenuhi ketentuan yang diatur dalam Peraturan Nomor X.K.1 Lampiran Keputusan Ketua Badan Pengawas Pasar Modal Nomor KEP-86/PM/1996 tanggal 24 Januari 1996 tentang Keterbukaan Informasi Yang Harus Segera Diumumkan Kepada Publik, kami selaku Direksi PT Indomobil Sukses Internasional Tbk, berkedudukan di Jakarta Timur ("Perseroan"), dengan ini memberitahukan perihal sebagai berikut:

1. PT Swadharma Indotama Finance, berkedudukan di Jakarta Timur ("SIF"), salah satu anak perusahaan yang 24,55% sahamnya dimiliki oleh Perseroan, pada tanggal 26 Agustus 2015 telah menandatangani *Shareholders Agreement* dengan Shinhan Card Limited, suatu perusahaan dari Republik Korea ("Shinhan"), PT Tritunggal Intipermata ("TIP"), Perseroan dan PT Asuransi Central Asia ("ACA") ("SHA").
2. Dalam SHA tersebut disepakati bahwa Shinhan merencanakan untuk mengakuisisi SIF dengan membeli sebagian saham milik TIP di SIF, dan seluruh saham milik PT Asuransi Jiwa Central Asia Raya ("AJCAR") dan PT Indolife Pensiontama ("Indolife") di SIF ("Akuisisi"). Terkait dengan hal ini selanjutnya telah ditandatangani juga *Conditional Sales and Purchase Agreement* oleh dan antara Shinhan dengan TIP, AJCAR dan Indolife ("CSPA"). Berdasarkan pasal 4 CSPA, Akuisisi akan menjadi efektif setelah semua *conditions precedent* sebagaimana diatur dalam CSPA terpenuhi, yang antara lain mengatur perihal:
 - (i) Telah diperolehnya persetujuan dari Rapat Umum Pemegang Saham SIF atas perubahan pemegang saham SIF dan penambahan bidang usaha kartu kredit dalam Anggaran Dasar SIF.
 - (ii) Telah dilakukannya pengumuman oleh Direksi SIF dalam 1 surat kabar harian.
 - (iii) Telah diperolehnya persetujuan dari OJK atas rencana Akuisisi.
 - (iv) Telah dilaksanakan dan diperolehnya bukti kelulusan *fit and proper test* dari OJK, yang dijalankan oleh Shinhan selaku pembeli saham yang akan menjadi pemegang saham pengendali.
3. Susunan kepemilikan saham SIF sebelum dan setelah dilaksanakannya Akuisisi, adalah sebagai berikut:

1/2



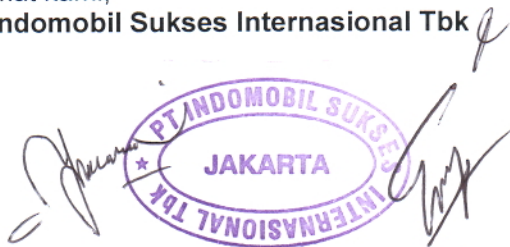
Pemegang Saham	Sebelum Akuisisi			Setelah Akuisisi		
	Jumlah Saham	Nominal (Rp)	%	Jumlah Saham	Nominal (Rp)	%
TIP	106.900	106.900.000.000	53,45	31.899	31.899.000.000	15,9495
Perseroan	49.100	49.100.000.000	24,55	49.100	49.100.000.000	24,5500
ACA	19.000	19.000.000.000	9,50	19.000	19.000.000.000	9,5000
Indolife	15.000	15.000.000.000	7,50	---	---	---
AJCAR	10.000	10.000.000.000	5,00	---	---	---
Shinhan	---	---	---	100.001	100.001.000.000	50,0005
Total	200.000	200.000.000.000	100	200.000	200.000.000.000	100

4. Setelah Akuisisi, selanjutnya SIF akan memperluas bidang usahanya agar dapat menjalankan usaha di bidang kartu kredit.

Demikian informasi ini kami sampaikan, atas perhatiannya kami sampaikan terima kasih.

Hormat kami,

PT Indomobil Sukses Internasional Tbk



Jusak Kertowidjojo
Direktur Utama

Evensius Go
Direktur

Tembusan : Yth. Direksi PT Bursa Efek Indonesia

To:

**Head of Capital Market Supervisory
Indonesia Financial Services Authority**
Gedung Baru Sumitro Djohadikusumo
Departemen Keuangan Republik Indonesia
Jl. Lapangan Banteng Timur No. 2 – 4
Jakarta 10710

Subject: Disclosure of Information

Dear Sir,

In compliance with the provisions of BAPEPAM-LK Regulation No. X.K.1, BAPEPAM Chairman's Decision No. Kep-86/PM/1996 dated 24 January 1996 regarding the Disclosure of Information to be made to the public immediately, PT Indomobil Sukses Internasional Tbk having its domicile in Jakarta Timur (the "Company"), hereby inform as follows:

1. PT Swadharma Indotama Finance having its domiciled in Jakarta Timur ("SIF"), which 24.55% of its shares directly owned by one of the subsidiary of the Company, has signed the Shareholders Agreement with Shinhan Card Limited, a company duly established under the laws of Republic of Korea ("Shinhan"), PT Tritunggal Intipermata ("TIP"), the Company and PT Asuransi Central Asia ("ACA") ("SHA").
2. Pursuant to SHA, it was agreed that Shinhan intend to acquire SIF by way of purchasing some shares owned by TIP in SIF, and the entire shares owned by PT Asuransi Jiwa Central Asia Raya ("AJCAR") and PT Indolife Pensiantama ("Indolife") in SIF ("Acquisition"). In relation to this matters, the Conditional Sales and Purchase Agreement has also executed by and among Shinhan, TIP, AJCAR and Indolife ("CSPA"). Pursuant to Article 4 of the CSPA, the Acquisition shall be effective after all of the conditions precedent as stipulated in CSPA having been fulfilled, which among other stipulating the following:
 - (i) The obtaining of the approval from General Meeting of Shareholders of SIF for the change of the composition of shareholders of SIF and the inclusion of credit card business in the Article of Association of SIF.
 - (ii) The announcement by the Board of Directors of SIF in 1 daily newspaper has been done.
 - (iii) The obtaining of the approval from OJK for the intention of the Acquisition.
 - (iv) The fit and proper test conducted by OJK has been performed by Shinhan as purchaser of the share which further will become the controlling shareholders and Shinhan has successfully passed such fit and proper test.

3. The composition of share ownership of SIF before and after the acquisition is as follows:

Shareholders	Before Acquisition			After Acquisition		
	Number of Shares	Nominal (Rp)	%	Number of Shares	Nominal (Rp)	%
TIP	106,900	106,900,000,000	53.45	31,899	31,899,000,000	15.9495
The Company	49,100	49,100,000,000	24.55	49,100	49,100,000,000	24.5500
ACA	19,000	19,000,000,000	9.50	19,000	19,000,000,000	9.5000
Indolife	15,000	15,000,000,000	7.50	---	---	---
AJCAR	10,000	10,000,000,000	5.00	---	---	---
Shinhan	---	---	---	100,001	100,001,000,000	50.0005
Total	200,000	200,000,000,000	100.00	200,000	200,000,000,000	100.0000

4. After the completion of acquisition, SIF will expand its business in order to conduct business of credit card.

With the above, we submit the information and thank you for your attention.

Regards,

PT Indomobil Sukses Internasional Tbk

Jusak Kertowidjojo

President Director

Evensius Go

Director

cc: The Board of Directors of Indonesia Stock Exchange