SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

3 (Electronic Format)

FORM

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

 Name of Listed Issu 	er:
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Gallant Venture Ltd.

- 2. Type of Listed Issuer:
 - ✓ Company/Corporation
 - Registered/Recognised Business Trust
 - Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No (Please proceed to complete Part II)
- ✓ Yes (Please proceed to complete Parts III & IV)
- 4. Date of notification to Listed Issuer:

28-Feb-2020

	Part III - Substantial Sh	areholder(s)/Un	hitholder(s) Detai	ils
[To l	be used for multiple Substantial Sha			
Subs	stantial Shareholder/Unitholder A			
1.	Name of Substantial Shareholder/	Initholder [.]		
	Parallax Venture Partners XXX Ltd			7
2.	Is Substantial Shareholder/Unithe securities of the Listed Issuer are h		0	
3.	Notification in respect of:			
З.	Becoming a Substantial Sharehold	ler/Unitholder		
	✓ Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in 28-Feb-2020	interest:		
5.	Date on which Substantial Shareho change in, interest () (<i>if different</i>			•
	28-Feb-2020			
6.	Explanation (<i>if the date of becomin change in, interest</i>):	ng aware is differe	ent from the date of	f acquisition of, or the
7.	Quantum of total voting shar rights/options/warrants/convertible	•	• •	
	Shareholder/Unitholder before and			
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the ts/options/warrants/convertible debentures:	0	3,593,873,889	3,593,873,889
	a percentage of total no. of voting	0	66.25	66.25
	Immediately after the transaction	Direct Interest	Deemed Interest	Total

0

0

657,011,738

12.31

657,011,738

12.31

shares/(

convertible debentures :

No. of voting shares/units held and/or

underlying the rights/options/warrants/

As a percentage of total no. of voting

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Parallax Venture Partners XXX Ltd ("PVP") has a deemed interest in 657,011,738 voting shares of the Listed Issuer ("Shares") comprising:

(a) a deemed interest in 467,466,638 Shares held through financial institutions, by virtue of Section 4(3) of the Securities and Futures Act ("SFA"); and

(b) a deemed interest in Dornier Profits Limited's ("Dornier") 189,545,100 Shares, by virtue of Section 4(5) of the SFA.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Diamond Mint Limited ("Diamond Mint") has a controlling interest in Parallax Holdings Limited ("PHL") and is deemed to be interested in the Shares in which PHL has an interest. Jaslene Limited ("Jaslene") has a controlling interest in Diamond Mint and is deemed to be interest in the Shares in which PHL has an interest. Salim Wayne (Shanghai) Enterprises Co., Ltd ("Salim Wayne") has a controlling interest in Parallax Venture Partners XXX Ltd ("PVP") and is deemed to be interested in the Shares in which PVP has an interest. Success Medal International Limited, together with Salim & Van (Shanghai) Investment Ltd ("Salim & Van"), has a controlling interest in Salim Wayne and is deemed to be interested in the Shares in which PVP has an interest. Each of Jaslene Limited ("Jaslene") and Salim & Van has an interest in more than 20% of the issued share capital of Salim Wayne. Each of Jaslene, Salim & Van, has an interest in more than 20% of the issued share capital of Salim Wayne. Each of Jaslene, Salim & Van, has an interest in more than 20% of the issued share share capital of Salim Wayne. Salim & Van and interest in more than 20% of the issued share capital of Salim Wayne. Each of Jaslene, Salim & Van and Salim & Shares in which PVP has an interest in Salim & Van, has an interest in more than 20% of the issued share capital of Salim Wayne. Each of Jaslene, Salim & Van and Salim & Shares in which PVP has an interest.

10. Attachments (if any): 🕥

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

Substantial Shareholder/Unitholder B

1. Name of Substantial Shareholder/Unitholder:

Diamond Mint Limited

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - Yes
 - ✓ No
- 3. Notification in respect of:
 - ✓ Becoming a Substantial Shareholder/Unitholder
 - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

28-Feb-2020

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (i) (*if different from item 4 above, please specify the date*):

28-Feb-2020	
20-1 00-2020	

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ເ	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	2,936,862,151	2,936,862,151
As a percentage of total no. of voting shares/ເ	0	54.14	54.14

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	Diamond Mint Limited ("Diamond Mint") has a deemed interest in 2,936,862,151 voting shares of the Listed Issuer ("Shares") comprising a deemed interest in Parallax Holdings Limited ("PHL") 2,936,862,151 Shares, by virtue of Section 4(5) of the SFA.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Please see paragraph 9 of Substantial Shareholder A's notification.
10.	Attachments (<i>if any</i>): (
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	 If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the <u>first</u> notification which was announced
	on SGXNet (<i>the "Initial Announcement"</i>):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
<u>Sub</u>	stantial Shareholder/Unitholder C
1.	Name of Substantial Shareholder/Unitholder:
	Salim Wanye (Shanghai) Enterprises Co., Ltd
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

28-Feb-2020

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (i) (if different from item 4 above, please specify the date):

28-Feb-2020

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	3,593,873,889	3,593,873,889
As a percentage of total no. of voting shares/ເ):	0	66.25	66.25
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 657,011,738	Total 657,011,738

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Please see paragraph 8 of Substantial Shareholder A's notification.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Please see paragraph 9 of Substantial Shareholder A's notification.

10.	Attachments (<i>if any</i>):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b) Date of the Initial Announcement:
	 (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
Sub	ostantial Shareholder/Unitholder D
1.	Name of Substantial Shareholder/Unitholder:
	Jaslene Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
0.	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	28-Feb-2020
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	28-Feb-2020
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	3,593,873,889	3,593,873,889
As a percentage of total no. of voting shares/():	0	66.25	66.25
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 3,593,873,889	Total 3,593,873,889

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Please see paragraph 8 of Substantial Shareholder A and B's notification.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Please see paragraph 9 of Substantial Shareholder A's notification.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):
 - (b) Date of the Initial Announcement:
 - (c) 15-digit transaction reference number of the relevant transaction in the Form 3

1							
1							

which was attached in the Initial Announcement:

12. Remarks (*if any*):

	ubstantial Shareholder/Unitholder E		
1.	Name of Substantial Shareholder/Unitholder		
	Salim & Van (Shanghai) Investment Ltd		
2.	Is Substantial Shareholder/Unitholder a fur securities of the Listed Issuer are held solely Yes V No		in tl
3.			
	Becoming a Substantial Shareholder/Unithold	er	
	✓ Change in the percentage level of interest wh	le still remaining a Substantial Shareholder/Ur	nithol
	Ceasing to be a Substantial Shareholder/Unit	nolder	
1.	Date of acquisition of or change in interest:		
	28-Feb-2020		
5.	Date on which Substantial Shareholder/Unith change in, interest (1) (<i>if different from item</i>)	•	or t
	28-Feb-2020		
δ.	Explanation (<i>if the date of becoming aware i change in, interest</i>):	s different from the date of acquisition of,	or t
ð.	change in, interest):	(including voting shares/units unde es {conversion price known}) held by Subs	erlyii
	change in, interest): Quantum of total voting shares/units rights/options/warrants/convertible debenture	(<i>including voting shares/units unde</i> es { <i>conversion price known</i> }) held by Subs ransaction:	erlyi
No	change in, interest): Quantum of total voting shares/units rights/options/warrants/convertible debenture Shareholder/Unitholder before and after the t	(<i>including voting shares/units unde</i> es { <i>conversion price known</i> }) held by Subs ransaction:	erlyi
No un rig	change in, interest): Quantum of total voting shares/units rights/options/warrants/convertible debenture. Shareholder/Unitholder before and after the total voting shares/units held and/or underlying the	(<i>including voting shares/units unde</i> es { <i>conversion price known</i> }) held by Subs ransaction: terest Deemed Interest Total	erlyi
No un rig	change in, interest): Quantum of total voting shares/units rights/options/warrants/convertible debenture. Shareholder/Unitholder before and after the total voting shares/units held and/or underlying the ights/options/warrants/convertible debentures: No. of voting shares/units held and/or underlying the ights/options/warrants/convertible debentures: As a percentage of total no. of voting	(<i>including voting shares/units unde</i> es { <i>conversion price known</i> }) held by Substransaction: terest Deemed Interest Total 3,593,873,889 3,593,873,889 66.25 66.25	erlyii

As a percentage of total no. of voting shares/ເ	0	12.11	12.11
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8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Please see paragraph 8 of Substantial Shareholder A's notification.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Please see paragraph 9 of Substantial Shareholder A's notification.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):
 - (b) Date of the Initial Announcement:
 - (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (*if any*):

<u>Sub</u>	stantial Shareholder/Unitholder F
1.	Name of Substantial Shareholder/Unitholder:
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

| Yes

- ✓ No
- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

28-Feb-2020

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest () (*if different from item 4 above, please specify the date*):

28-Feb-2020

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	3,593,873,889	3,593,873,889
As a percentage of total no. of voting shares/():	0	66.25	66.25
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 657,011,738	Total 657,011,738

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Please see paragraph 8 of Substantial Shareholder A's notification.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

	Pleas	e see paragraph 9 of Substantial Shareholder A's notification.
10.	Atta	chments (<i>if any</i>): 🕤 (The total file size for all attachment(s) should not exceed 1MB.)
	Ø	
11.	lf thi (a)	s is a replacement of an earlier notification, please provide: SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	D	
12.	Rem	narks (<i>if any</i>):
Sub	stanti	al Shareholder/Unitholder G
	ostantia	al Shareholder/Unitholder G
Sub	Nan Succe	al Shareholder/Unitholder G 👔 ne of Substantial Shareholder/Unitholder: ess Medal International Limited
Sub	Nam Succe Is S secu	al Shareholder/Unitholder G he of Substantial Shareholder/Unitholder: ess Medal International Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? fes
<u>Sub</u> 1.	Succe Succe Is S secu □ Y ✓ N	al Shareholder/Unitholder G he of Substantial Shareholder/Unitholder: ess Medal International Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? fes
<u>Sub</u> 1. 2.	Succe Is S secu □ Y ✓ N Noti	al Shareholder/Unitholder G 👔 ne of Substantial Shareholder/Unitholder: ess Medal International Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in th urities of the Listed Issuer are held solely through fund manager(s)? es
<u>Sub</u> 1. 2.	stantia Nam Succe Is S secu □ Y ✓ N Notir □ E	al Shareholder/Unitholder G ne of Substantial Shareholder/Unitholder: ass Medal International Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? ies to fication in respect of: becoming a Substantial Shareholder/Unitholder
<u>Sub</u> 1. 2.	Is S secu Succe Is S secu Y V N Noti E V C	al Shareholder/Unitholder G () ne of Substantial Shareholder/Unitholder: ess Medal International Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in th urities of the Listed Issuer are held solely through fund manager(s)? es lo fication in respect of: secoming a Substantial Shareholder/Unitholder
<u>Sub</u> 1. 2.	Is S secu Succe Is S secu Y ✓ N Noti E C C C	al Shareholder/Unitholder G () ne of Substantial Shareholder/Unitholder: ess Medal International Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es lo fication in respect of: becoming a Substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unithol
<u>Sub</u> 1. 2. 3.	Succe Is S secu □ Y ✓ N Noti □ E □ C □ C	al Shareholder/Unitholder G the of Substantial Shareholder/Unitholder: tess Medal International Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? tess to fication in respect of: tecoming a Substantial Shareholder/Unitholder thange in the percentage level of interest while still remaining a Substantial Shareholder/Unithol teasing to be a Substantial Shareholder/Unitholder
<u>Sub</u> 1. 2. 3.	Succe Is S secu □ Y ✓ N Noti □ C Date 28-Fe Date	al Shareholder/Unitholder G the of Substantial Shareholder/Unitholder: ass Medal International Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? ies lo fication in respect of: the coming a Substantial Shareholder/Unitholder thange in the percentage level of interest while still remaining a Substantial Shareholder/Unithol ceasing to be a Substantial Shareholder/Unitholder a of acquisition of or change in interest:

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	3,593,873,889	3,593,873,889
As a percentage of total no. of voting shares/():	0	66.25	66.25
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	657,011,738	657,011,738
As a percentage of total no. of voting shares/(0	12.11	12.11

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Please see paragraph 8 of Substantial Shareholder A's notification.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Please see paragraph 9 of Substantial Shareholder A's notification.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):

Part IV - Transaction details

1.	 Type of securities which are the subject of the transaction (more than one option may be chosen): Voting shares/units Rights/Options/Warrants over voting shares/units Convertible debentures over voting shares/units (conversion price known) Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	Not applicable
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (<i>excluding brokerage and stamp duties</i>):
	Not applicable
4.	Circumstance giving rise to the interest or change in interest: Acquisition of: Securities via market transaction Securities via off-market transaction (<i>e.g. married deals</i>) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities pursuant to rights issue Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction (<i>e.g. married deals</i>) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
	✓ Others (<i>please specify</i>): Parallax Holdings Limited ("PHL") allot new shares representing 85% of its enlarged share capital to Diamond Mint Limited.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Choo Kok Kiong

- (b) Designation (*if applicable*):
- (c) Name of entity (*if applicable*):

Transaction Reference Number (auto-generated):

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