



PT INDOMOBIL SUKSES INTERNASIONAL Tbk

WISMA INDOMOBIL 1, 6th Floor, Jl. MT. Haryono Kav. 8, Jakarta 13330

Phone : 62-21 856 4850, 856 4860, 856 4870 (hunting)

Facsimile : 62-21 856 4833

Website : <http://www.indomobil.com>

No. 395/IMSI/CS-200/IV/20

30 April 2020

Kepada Yth.

**Kepala Eksekutif Pengawas Pasar Modal
Otoritas Jasa Keuangan**

Gedung Sumitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710

Perihal : **Penyampaian Bukti Iklan Pengumuman Rapat Umum Pemegang Saham ("RUPS")
Tahunan dan Keterbukaan Informasi Kepada Pemegang Saham PT Indomobil Sukses
Internasional Tbk ("Perseroan")**

Dengan hormat,

Dalam rangka memenuhi ketentuan yang diatur dalam:

- Peraturan Otoritas Jasa Keuangan ("POJK") No. 15/POJK.04/2020 tanggal 20 April 2020 tentang Rencana dan Penyelenggaraan Rapat Umum Pemegang Saham Perusahaan Terbuka;
- POJK No.32/POJK.04/2015 tanggal 16 Desember 2015 tentang Penambahan Modal Perusahaan Terbuka Dengan Memberikan Hak Memesan Efek Terlebih Dahulu ("POJK 32/2015") jo POJK No. 14/POJK.04/2019 tanggal 29 April 2019 tentang Perubahan atas POJK 32/2015; dan
- Anggaran Dasar Perseroan;

maka pada hari ini, Kamis tanggal 30 April 2020, Perseroan telah memuat Pengumuman RUPS Tahunan dan Keterbukaan Informasi Kepada Pemegang Saham sehubungan dengan rencana penambahan modal dengan Hak Memesan Efek Terlebih Dahulu ("Keterbukaan Informasi") di surat kabar harian Bisnis Indonesia dan Jakarta Post.

Sehubungan dengan hal tersebut di atas, terlampir kami kirimkan bukti iklan berupa satu (1) eksemplar surat kabar Bisnis Indonesia dan Jakarta Post terbitan hari ini, Kamis tanggal 30 April 2020, yang memuat Pengumuman RUPS Tahunan dan Keterbukaan Informasi dimaksud.

Atas perhatiannya kami sampaikan terima kasih.

Hormat kami,

PT INDOMOBIL SUKSES INTERNASIONAL Tbk




CR. Susilowasti

Corporate Secretary

Lamp.

Tembusan Yth:

- Direksi PT Bursa Efek Indonesia
- Direksi PT Kustodian Sentral Efek Indonesia
- PT Raya Saham Registra

No. 395/IMSI/CS-200/IV/20

30 April 2020

To.

Head of Supervisory of Capital Market

Financial Services Authority

Gedung Sumitro Djojohadikusumo

Jl. Lapangan Banteng Timur No. 2-4

Jakarta 10710

Subject : **The Submission of the Evidence of Advertisement of the Announcement of the Annual General Meeting of Shareholders (“AGMS”) and Disclosure of Information To The Shareholders of PT Indomobil Sukses Internasional Tbk (“Company”)**

Dear Sir,

In compliance with the provisions in :

- The Financial Services Authority / Otoritas Jasa Keuangan Regulation (“OJK Regulation”) No.15/POJK.04/2020 dated 20 April 2020 regarding the planning and holding the General Meeting Of Shareholders Of Public Limited Companies;
- OJK Regulation No.32/POJK.04/2015 dated 16 December 2015 concerning Capital Increase In Public Companies With Pre-Emptive Rights (“OJK Regulation 32/2015”) POJK Regulation No.14/POJK.04/2019 dated 29 April 2019 concerning The Amendment to OJK Regulation 32/2015; and
- The Article of Association of the Company;

on this day, Thursday, 30 April 2020 the Company had published announcement of the AGMS and disclosure of information to the shareholders regarding the proposed capital increase by issuing pre-emptive rights, in Bisnis Indonesia and Jakarta Post daily newspaper.

According to the above information, kindly find attached the evidence of advertisement in the form of each one (1) copy of Bisnis Indonesia and Jakarta Post daily newspaper published on today, Thursday, 30 April 2020, which stated the announcement of the AGMS and such the disclosure of information.

Thank you for your attention.

Sincerely,

PT INDOMOBIL SUKSES INTERNASIONAL Tbk

CR. Susilowasti

Corporate Secretary

Encls.

CC:

- Board of Directors of Indonesia Stock Exchange
- Board of Directors Indonesia Central Securities Depository/KSEI
- PT Raya Saham Registra



**ASILAN
ASIAN**

alam rupiah)

2018
2,400,062,228
2,037,197,168
362,865,060
(129,404,706)
(111,889,693)
36,379,185
(9,709,875)
148,239,971
(4,101,093)
3,843,890
147,982,768
(37,295,885)
110,686,883

0

0
5,509,412
(1,377,353)

218,946

4,351,005

115,037,888

111,064,894
(378,011)

110,686,883

115,409,044
(371,156)

115,037,888

169,24

IAN

2018

491,086,049
058,516,488
(171,042,439)

(108,544,669)

2,724,180

155,706,633

(47,600,009)
(1,992,317)

(375,005)

(2,000,000)

(4,152,640)

30,500,464

3,646,657

133,733,783

1,390,205

(9,866,412)

(77,433,870)

(85,910,077)

1,000,000

(303,153)

(17,513,962)

(65,533,415)

(82,350,530)

(34,526,824)

280,516,388

245,989,564

1 April 2020
PRING Tbk.
& O
EKSI

**KETERBUKAAN INFORMASI KEPADA PEMEGANG SAHAM
PT INDOMOBIL SUKSES INTERNASIONAL TBK**

KETERBUKAAN INFORMASI INI DIBUAT DALAM RANGKA MEMENUHI KETENTUAN PERATURAN OTORITAS JASA KEUANGAN ("OJK") NO. 32/POJK.04/2015 TENTANG PENAMBAHAN MODAL PERUSAHAAN TERBUKA DENGAN MEMBERIKAN HAK MEMESAN EFEK TERLEBIH DAHULU SEBAGAIMANA DIUBAH DENGAN PERATURAN OJK NO. 14/POJK.04/2019 TENTANG PERUBAHAN ATAS PERATURAN OJK NO. 32/POJK.04/2015 TENTANG PENAMBAHAN MODAL PERUSAHAAN TERBUKA DENGAN MEMBERIKAN HAK MEMESAN EFEK TERLEBIH DAHULU.



PT INDOMOBIL SUKSES INTERNASIONAL TBK

Kegiatan Usaha Utama:
Bergerak dalam bidang Otomotif dan bidang usaha lainnya

Kantor Pusat:
Wisma Indomobil 1, Lantai 6
Jl. MT. Haryono Kav. 8, Jakarta Timur 13330
Telepon: 62-21 856 4850/60/70
Faksimili: 62-21 856 4833
Situs: www.indomobil.com
Email: corporate.secretary@indomobil.co.id

INFORMASI SEBAGAIMANA TERCANTUM DALAM KETERBUKAAN INFORMASI INI PENTING DAN PERLU DIPERHATIKAN OLEH PEMEGANG SAHAM PT INDOMOBIL SUKSES INTERNASIONAL TBK ("PERSEROAN") UNTUK MENGAMBIL KEPUTUSAN SEHUBUNGAN DENGAN RENCANA PENAMBAHAN MODAL DENGAN HAK MEMESAN EFEK TERLEBIH DAHULU ("HMETD").

SELURUH INFORMASI YANG DIMUAT DALAM KETERBUKAAN INFORMASI INI MERUPAKAN USULAN YANG TUNDUK KEPADA PERSETUJUAN RAPAT UMUM PEMEGANG SAHAM ("RUPS") DAN PROSPEKTUS YANG AKAN DITERBITKAN DALAM RANGKA PENAMBAHAN MODAL DENGAN MEMBERIKAN HMETD.

JIKA TERDAPAT KESULITAN UNTUK MEMAHAMI INFORMASI SEBAGAIMANA TERCANTUM DALAM KETERBUKAAN INFORMASI INI ATAU RAGU-RAGU DALAM MENGAMBIL KEPUTUSAN, SEBAIKNYA BERKONSULTASI DENGAN PIHAK YANG KOMPETEN ATAU PENASIHAT PROFESIONAL.

DIREKSI PERSEROAN SECARA BERSAMA-SAMA BERTANGGUNG JAWAB PENUH ATAS KEBENARAN INFORMASI YANG TERDAPAT DALAM KETERBUKAAN INFORMASI KEPADA PEMEGANG SAHAM INI DAN MENEGASKAN BAHWA SEPANJANG PENGETAHUAN MEREKA TIDAK TERDAPAT FAKTA PENTING DAN RELEVAN YANG TIDAK DIUNGKAPKAN, YANG DAPAT MENYEBABKAN INFORMASI KEPADA PEMEGANG SAHAM INI MENJADI TIDAK BENAR DAN/ATAU MENYESATKAN.

TANGGAL-TANGGAL PENTING DAN PERKIRAAN JADWAL

1. Pemberitahuan perihal RUPS kepada OJK	23 April 2020
2. Pengumuman keterbukaan informasi terkait penambahan modal dengan memberikan HMETD dalam sekurang-kurangnya satu surat kabar harian berbahasa Indonesia dan bahasa Inggris yang berperedaran nasional, situs web Bursa Efek Indonesia dan situs web Perseroan	30 April 2020
3. Pengumuman RUPS dalam sekurang-kurangnya satu surat kabar harian berbahasa Indonesia dan bahasa Inggris yang berperedaran nasional, situs web Bursa Efek Indonesia dan situs web Perseroan	30 April 2020
4. Pemanggilan RUPS dalam sekurang-kurangnya satu surat kabar harian berbahasa Indonesia dan bahasa Inggris yang berperedaran nasional, situs web Bursa Efek Indonesia dan situs web Perseroan	15 Mei 2020
5. RUPS	8 Juni 2020
6. Pengumuman hasil RUPS pada sekurang-kurangnya satu surat kabar harian berbahasa Indonesia dan bahasa Inggris yang berperedaran nasional, situs web Bursa Efek Indonesia dan situs web Perseroan	9 Juni 2020

usaha dan meningkatkan kinerja keuangan Perseroan. Peningkatan modal Perseroan dalam jangka panjang diharapkan dapat meningkatkan daya saing usaha dan peningkatan hasil investasi bagi pemegang saham Perseroan. Selanjutnya, bagi para pemegang saham Perseroan yang tidak melaksanakan haknya untuk melakukan pembelian saham baru sesuai dengan HMETD-nya akan mengalami penurunan persentase kepemilikan sahamnya (dilusi).

RENCANA PENGGUNAAN DANA

Dana yang diperoleh dari pelaksanaan penambahan modal dengan memberikan HMETD setelah dikurangi biaya-biaya emisi akan dipergunakan untuk pengembangan usaha.

LAIN-LAIN

Penambahan modal dengan memberikan HMETD akan dilaksanakan setelah diperolehnya (i) Persetujuan pemegang saham dalam RUPS; dan (ii) Pernyataan efektif dari OJK atas pernyataan pendaftaran Perseroan sehubungan dengan penambahan modal dengan memberikan HMETD.

Jakarta, 30 April 2020
DIREKSI PERSEROAN



**PT INDOMOBIL SUKSES INTERNASIONAL Tbk
("Perseroan")**

**PENGUMUMAN
RAPAT UMUM PEMEGANG SAHAM TAHUNAN**

Dalam rangka memenuhi ketentuan Pasal 22 ayat (2.a) Anggaran Dasar Perseroan, dengan ini diumumkan kepada para pemegang saham Perseroan bahwa Rapat Umum Pemegang Saham Tahunan ("Rapat") Perseroan akan diselenggarakan pada hari Senin, tanggal 8 Juni 2020.

Selanjutnya, sesuai ketentuan Pasal 22 ayat (3.a) Anggaran Dasar Perseroan, Pemanggilan Rapat beserta agendanya ("Pemanggilan Rapat") akan diumumkan pada hari Jumat, tanggal 15 Mei 2020 dalam surat kabar harian Bisnis Indonesia dan Jakarta Post serta situs web Bursa Efek Indonesia dan situs web Perseroan.

Yang berhak hadir dalam Rapat tersebut adalah para pemegang saham yang namanya tercatat dalam Daftar Pemegang Saham Perseroan pada hari Kamis, tanggal 14 Mei 2020.

Setiap usulan para pemegang saham dapat dimasukkan ke dalam mata acara Rapat jika memenuhi ketentuan Pasal 22 ayat (7) Anggaran Dasar Perseroan, dan diterima oleh Direksi Perseroan paling lambat 7 (tujuh) hari sebelum tanggal Pemanggilan Rapat.

Jakarta, 30 April 2020
Direksi

PT INDOMOBIL SUKSES INTERNASIONAL Tbk

PENDAHULUAN

Informasi sebagaimana tercantum dalam Keterbukaan Informasi ini disampaikan kepada para Pemegang Saham Perseroan sehubungan dengan rencana Penambahan Modal dengan Memberikan Hak Memesan Efek Terlebih Dahulu ("HMETD").

RENCANA PENGELUARAN SAHAM DENGAN MEMBERIKAN HMETD

Perseroan berencana untuk melakukan penambahan modal dengan memberikan HMETD kepada para pemegang saham Perseroan sebanyak-banyaknya sebesar 1.229.012.627 (satu miliar dua ratus dua puluh sembilan juta dua belas ribu enam ratus dua puluh tujuh) saham baru dengan nilai nominal Rp250,- (dua ratus lima puluh Rupiah) setiap saham yang berasal dari portepel.

PERIODE PELAKSANAAN PENAMBAHAN MODAL

Perseroan berencana untuk mengajukan pernyataan pendaftaran segera setelah diperolehnya persetujuan dari RUPS yang akan diselenggarakan oleh Perseroan pada tanggal 8 Juni 2020. Dengan merujuk kepada ketentuan Pasal 8 Ayat (3) Peraturan OJK No. 32/POJK.04/2015, pelaksanaan penambahan modal dengan memberikan HMETD oleh Perseroan akan dilakukan dalam jangka waktu tidak lebih dari 12 (dua belas) bulan sejak tanggal persetujuan RUPS. Perseroan berencana untuk melaksanakan penambahan modal dalam periode 12 (dua belas) bulan tersebut.

ANALISIS MENGENAI PENGARUH PENAMBAHAN MODAL TERHADAP KONDISI KEUANGAN DAN PEMEGANG SAHAM

Dengan dilaksanakannya penambahan modal dengan memberikan HMETD akan memperkuat struktur permodalan dalam rangka mendukung pertumbuhan

there to avoid catching the virus. US government experts lacked categorical evidence to prove

had been active throughout this month, indicating his likely continued presence in the area.

showing signs of bringing the outbreak under control.

While DeSantis's state has so far been spared the worst of the pan-

US workers — and the Trump administration has forecast a April unemployment rate exceeding 16 percent.

DISCLOSURE OF INFORMATION TO THE SHAREHOLDERS OF PT INDOMOBIL SUKSES INTERNASIONAL TBK

THIS INFORMATION IS ISSUED BY THE COMPANY IN COMPLIANCE WITH THE FINANCIAL SERVICES AUTHORITY/TORITAS JASA KEUANGAN ("OJK") REGULATION NO. 32/POJK.04/2015 ABOUT CAPITAL INCREASE IN PUBLIC COMPANIES WITH PRE-EMPTIVE RIGHTS AS AMENDED BY OJK REGULATION NO. 14/POJK.04/2019 ABOUT AMENDMENT TO OJK REGULATION NO. 32/POJK.04/2015 ABOUT CAPITAL INCREASE IN PUBLIC COMPANIES WITH PRE-EMPTIVE RIGHTS.



PT INDOMOBIL SUKSES INTERNASIONAL TBK

Business Activities:

Engaged in Automotive Business and others

Head Office:

Wisma Indomobil 1, 6th Floor
Jl. MT. Haryono Kav. 8, Jakarta Timur 13330
Telephone: 62-21 8564850, 8564860, 8564870
Facsimile: 62-21 8564833
Website: www.indomobil.com
Email: corporate.secretary@indomobil.co.id

THE INFORMATION CONTAINED IN THIS DISCLOSURE OF INFORMATION IS IMPORTANT AND FOR THE ATTENTION FOR SHAREHOLDERS OF PT INDOMOBIL SUKSES INTERNASIONAL TBK (THE "COMPANY") REGARDING THE PROPOSED CAPITAL INCREASE BY ISSUING PRE-EMPTIVE RIGHTS.

ALL INFORMATION CONTAINED IN THE DISCLOSURE OF INFORMATION IS A PROPOSAL THAT IS SUBJECT TO THE APPROVAL OF THE GENERAL MEETING OF SHAREHOLDERS ("GMS") AND THE PROSPECTUS THAT WILL BE ISSUED REGARDING CAPITAL INCREASE BY ISSUING PRE-EMPTIVE RIGHTS

IF YOU ARE HAVING DIFFICULTY UNDERSTANDING THE INFORMATION CONTAINED IN THIS INFORMATION DISCLOSURE, YOU SHOULD CONSULT WITH LEGAL COUNSEL, PUBLIC ACCOUNTANT, FINANCIAL ADVISOR OR OTHER PROFESSIONALS.

THE COMPANY'S BOARDS OF COMMISSIONERS AND DIRECTORS ARE, EITHER INDIVIDUALLY OR JOINTLY, FULLY RESPONSIBLE FOR THE ACCURACY AND COMPLETENESS OF ALL INFORMATION CONTAINED IN THIS DISCLOSURE OF INFORMATION. THE COMPANY'S BOARDS OF COMMISSIONERS AND DIRECTORS STATED THAT THE INFORMATION PRESENTED IN THIS DISCLOSURE OF INFORMATION ARE COMPLETE AND AFTER CAREFULLY STUDY, CONFIRMING THAT THE INFORMATION CONTAINED IN THE DISCLOSURE OF INFORMATION IS TRUE AND THERE ARE NO MATERIAL AND RELEVANT FACTS THAT HAVE NOT BEEN DISCLOSED WHICH CAN CAUSE THE MATERIAL INFORMATION IN THIS DISCLOSURE OF INFORMATION TO BE INCORRECT AND/OR MISLEADING

IMPORTANT DATES AND EXPECTED TIME SCHEDULE

- | | |
|--|-----------------|
| 1. Notification on GMS agenda to OJK | : 23 April 2020 |
| 2. Announcement of Disclosure of Information on Proposed Capital Increase by Issuing Pre-Emptive Rights in at least one daily newspaper with nationwide reach in Bahasa Indonesia and English, the Indonesia Stock Exchange website, and the Company's website | : 30 April 2020 |
| 3. Announcement of GMS in at least one daily newspaper with nationwide reach in Bahasa Indonesia and English, the Indonesia Stock Exchange website, and the Company's website | : 30 April 2020 |
| 4. GMS invitation in at least one daily newspaper with nationwide reach in Bahasa Indonesia and English, the Indonesia Stock Exchange website, and the Company's website | : 15 May 2020 |
| 5. GMS | : 8 June 2020 |
| 6. Announcement of the summary of GMS results in at least one daily newspaper with nationwide reach in Bahasa Indonesia and English, the Indonesia Stock Exchange website, and the Company's website | : 9 June 2020 |

ownership of the shareholders who do not exercise their pre-emptive rights will be diluted.

PLAN ON USE OF PROCEEDS

The use of proceeds after deducting the issuance costs will be used for business expansion.

OTHERS

The Company plans to increase capital by issuing new shares with pre-emptive rights will be executed after the obtaining of (i) shareholders' approval on the GMS; and (ii) OJK's effective statement regarding the proposed capital increase with pre-emptive rights.

Jakarta, 30th April 2020
BOARD OF DIRECTORS

INTRODUCTION

The information as stated in this Disclosure of Information addressed to the Company's shareholders regarding the Company's plan on Capital Increase by Issuing pre-emptive rights.

SHARE ISSUANCE WITH PRE-EMPTIVE RIGHTS PLAN

The Company plans to increase capital by issuing new shares with pre-emptive rights to shareholders with the maximum number of 1,229,012,627 (one billion two hundred twenty nine million and twelve thousand six hundred twenty seven) new shares with the nominal value of IDR 250 (two hundred and fifty Rupiah) per share from the Company's unissued shares.

EXECUTION TIME PERIOD

The Company plans to submit the registration statement after the approval of the GMS which will be held on 8th June 2020. In accordance with the provisions of Article 8 paragraph (3) OJK Regulation No. 32/POJK.04/2015, the period between the date of approval of the GMS in relation to the transaction until the effectiveness of the registration statement shall be obtained not more than 12 (twelve) months. The plan to increase capital with pre-emptive rights will be executed within 12 (twelve) months from the date of the GMS approval.

ANALYSIS ON THE IMPACT OF THE PROPOSED TRANSACTION TO THE COMPANY'S FINANCIAL CONDITION AND SHAREHOLDERS

The capital raised in this transaction will be strengthen the Company's capital structure by furthering business expansion and improving the Company's financial performance. Overall, the proceeds is expected to provide sustainable return for the Company's shareholders. Furthermore, the percentage of share



PT INDOMOBIL SUKSES INTERNASIONAL Tbk
("Company")

ANNOUNCEMENT OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS

In compliance with the provision in Article 22 paragraph (2.a) of the Articles of Association of the Company, it is hereby announced to the shareholders of the Company that the Annual General Meeting of Shareholders ("the Meeting") of the Company will be held on Monday, June 8, 2020.

Pursuant to Article 22 paragraph (3.a) of the Articles of Association of the Company, the Summon of the Meeting including the agenda ("Summon of the Meeting") will be announced on Friday, May 15, 2020 in daily newspapers Bisnis Indonesia and Jakarta Post, as well as Indonesia Stock Exchange's website and the Company's website.

The shareholders entitled to attend in the Meeting are those whose names are recorded in the Register of Shareholders of the Company as of Thursday, May 14, 2020.

Any proposal from the shareholders could be included in the agenda of the Meeting if it complies with the provision stipulated in Article 22, paragraph (7) of the Articles of Association of the Company and received by the Board of Directors of the Company at the latest 7(seven) days prior to the date of the Summon of the Meeting.

Jakarta, April 30, 2020
Board of Directors
PT INDOMOBIL SUKSES INTERNASIONAL Tbk

Singapore offers free

Reuters

Singapore/Bangkok

As food stalls around him has closed during the coronavirus outbreak in Singapore, 28-year-old cook Jason Chua has vowed to stay open for the many that no depend on him.

The tattoo-covered, former boxer has been serving up dozens of free meals for those in need since early April, when the city state imposed a lockdown aimed at curbing virus cases now among the highest in Asia.

Known as "Beng Who Cooks" — beng being Singaporean slang for hooligan, Chua said that the pandemic has not been great for business although he is getting by.

"Yes, we are losing, we are not exactly taking salary for a few months already, but we still do maybe 10 to 25 orders per day for our business side, so that we can still sustain ourselves throughout this period of time," said Chua.

He was inspired to start giving out free meals after a close friend described his experience of buying food for a homeless man. Now he's making about 50-60 free meals a day through a foundation "Beng Who Cares," co-run by his friend Sean Hung.

Singapore is facing the deepest recession in its 55-year history, compounded by a lockdown due to last until June 1 that has forced many businesses to close.

Authorities have also warned that unemployment will likely rise due to these strict containment measures and an uncertain economic outlook.

Those requesting free meals — mainly low income families, contact the foundation online via their Instagram or Facebook pages to arrange home delivery or collect in person.

Chua said the foundation refuses to accept donations since they believe it "isn't right" for people to give during current times of economic hardship, but there have been a few "forceful" donors of cash, oil and rice.

Although it's hard work, Chua, a self-described adrenaline junkie, said his biggest motivation is to hear praise from anyone who en